

Major holdings notification pursuant to Sec. 91 to 92 BörseG

Wien, 19.12.2017

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 94a BörseG (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: B&C Privatstiftung City: Wien Country: Österreich				
4. Name of shareholder(s): B&C Semperit Holding GmbH				
5. Date on which the threshold was crossed or reached: 19.12.2017				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %	20.573.434
Position of previous notification (if applicable)	54,18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)	Direct (Sec 91 BörseG)	Indirect (Sec 92 BörseG)
AT0000785555		11.145.917		54,18 %
SUBTOTAL A	11.145.917		54,18 %	

B 1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares</u> held <u>directly</u> (%)	<u>Financial/other</u> <u>instruments</u> held <u>directly</u> (%)	<u>Total</u> of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Semperit Holding GmbH	3	54,18 %		54,18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intra-group merger, the B&C Lenzing Holding GmbH was transferred to its sole shareholder, B&C Industrieholding GmbH. Due to this merger the chain of controlling companies with regard to B&C Semperit Holding GmbH and its directly held voting rights in Semperit Aktiengesellschaft Holding changed.

Furthermore B&C Industrieholding GmbH transferred the directly held 859,199 voting rights (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding to B&C Semperit Holding GmbH.

Therefore B&C Semperit Holding GmbH holds 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Industrieholding GmbH does not hold voting rights in Semperit Aktiengesellschaft Holding anymore.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist die B&C Lenzing Holding GmbH auf ihre Alleingesellschafterin, die B&C Industrieholding GmbH übertragen worden. Aufgrund dieser Verschmelzung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B&C Semperit Holding GmbH direkt gehaltenen Stimmrechte an der Semperit Aktiengesellschaft Holding geändert.

Zudem hat die B&C Industrieholding GmbH die von ihr direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding in die B&C Semperit Holding GmbH eingebracht.

Die B&C Semperit Holding GmbH hält somit 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Industrieholding GmbH hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekte Tochtergesellschaft B & C Semperit Holding GmbH, gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 19.12.2017