

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 27 October 2020

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: Semperit Aktiengesellschaft Holding				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation Name: B&C Privatstiftung City: Wien Country: Österreich				
4. Name of shareholder(s): B&C KB Holding GmbH, B&C Kratos Holding GmbH				
5. Date on which the threshold was crossed or reached: 24.10.2020				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	54.18 %	0.00 %	54.18 %	20 573 434
Position of previous notification (if applicable)	54.18 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000785555		11 145 917		54.18 %
SUBTOTAL A	11 145 917		54.18 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	Shares held <u>directly</u> (%)	Financial/other instruments held <u>directly</u> (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C Holding GmbH	3			
5	B&C Beteiligungsmanagement GmbH	4			
6	Austrowaren Handels GmbH	5			
7	B&C Kratos Holding GmbH	6	4.18 %		4.18 %
8	B&C KB Holding GmbH	2	50.00 %		50.00 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other Comments:

[Courtesy translation into English from German original:]

In the course of an intragroup merger, all assets of the B&C Semperit Holding GmbH were transferred to B&C KB Holding GmbH. Due to this merger the 10,286,718 voting rights (corresponding to approximately 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding formerly held directly by B&C Semperit Holding GmbH have been transferred to B&C KB Holding GmbH. Consequently, B&C KB Holding GmbH now holds 10,286,718 voting rights (corresponding to approximately 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Semperit Holding GmbH was deleted with effectiveness of the merger and no longer has any voting rights in Semperit Aktiengesellschaft Holding.

In total 11,145,917 voting rights (corresponding to approximately 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding are attributable to B&C Privatstiftung via its indirect subsidiaries B&C KB Holding GmbH and B&C Kratos Holding GmbH in accordance with section 133 pt. 4 BörseG (Austrian Stock Exchange Act) 2018.

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